

SERVICES AVAILABLE TO CHURCHES & AGENCIES

- Gift and estate planning presentations to groups
- Confidential gift planning consultations with individuals
- Assistance in the development of endowment funds
- Stewardship sermons, services, and training
- Preliminary capital campaign planning
- Administration of grant and scholarship funds on behalf of donors
- Awarding of grants to churches and ministries
- Awarding of scholarships to seminary students

Each member of the Nebraska Annual Conference is a member of the Foundation. It is the pleasure of the Board and staff to serve on your behalf.

PLACE
STAMP
HERE

NEBRASKA UNITED METHODIST FOUNDATION
100 W. FLETCHER AVE., STE. 100
LINCOLN, NE 68521

INVESTMENT & FUND ADMINISTRATION SERVICES

For Churches and Other
United Methodist Ministries

provided by the



NEBRASKA UNITED METHODIST FOUNDATION

100 W. Fletcher Ave., Ste. 100
Lincoln, NE 68521

(p) 402-323-8844 or 877-495-5545

(f) 402-323-8840

info@numf.org

www.numf.org

FUNDS AVAILABLE

Fixed Income Fund

- 100% fixed income securities
- Time horizon - a few months up to 2 years
- Lowest risk; least opportunity for growth*

Conservative Fund

- 75% fixed income securities; 25% equities
- Time horizon - a few months up to 5 years
- Low risk; some opportunity for growth*

Balanced Fund

- 50% fixed income securities; 50% equities
- Time horizon - 3 to 8 years
- Some risk; good opportunity for growth*

Long-Term Growth Fund

- 25% fixed income securities; 75% equities
- Time horizon - 5 years or longer
- Some risk; excellent opportunity for growth*

Equities Fund

- 100% equities
- Time horizon - 5 years or longer
- Highest risk of the 5 Funds; greatest opportunity for growth*

*Based on historical performance. Past performance cannot guarantee future results.

PROGRAM ADVANTAGES

- Socially-responsible investments available to Conference churches and agencies
- Low minimum deposit to open an account - \$1,000
- Small accounts have same level of diversification and growth potential as large accounts.
- Availability of innumerable, separately administered accounts to meet investor needs
- Individual accounts may invest in a single investment fund or any combination of the Fixed Income Fund and Equities Fund.
- Separate quarterly reports for each account
- Deposits and withdrawals allowed at any time
- No commissions, sales charges, front or back-end loads, surrender charges, or penalties for early withdrawal
- All investments remain the property of the investing church or agency.
- Immediate access to funds
- Low fund management and account administration fees

FOR MORE INFORMATION OR TO SCHEDULE AN APPOINTMENT, CALL, E-MAIL OR RETURN THIS CARD.

- We'd like to learn more about the Foundation's Investment Services for churches and ministries. Please contact us.
- Please send a packet of investment information for our review.
- We are interested in receiving more information about:
 - Creating an endowment fund
 - Programs about gifts that pay income to donors and then support the church's mission after the donors' lifetimes
 - Remembering the church or other ministry in our estate plan

Name _____ Title _____
Church or Ministry _____
Mailing Address _____
City _____ State _____ Zip Code _____
Phone (_____) _____ Best Time to Call _____ E-mail _____